



IMAGO GREEN, LLC
211 Warren Street – Suite 219
Newark, NJ 07103

3/6/2019

Dear New Jersey Institute of Technology Enterprise Development Center – Commercialization
Innovations Director, Yvonne Drakes

Thank you for helping IMAGO GREEN, LLC improve our workforce-training model and business development assistance in many endeavors over the past two years. IMAGO GREEN, LLC is seeking partnership investment of \$600,000.00 to execute the goal of launching our new product line ready for commercialization internationally through our newly formed company IMAGLO GREEN, LLC. We formed the new company to clearly separate the business activities of IMAGO GREEN, LLC and establish a new set of products ready to bring to the international consumer market through an innovative multi-media commercialization campaign.

We hope to develop the best opportunity to work with NJIT EDC to commercialize the innovative product lines developed by IMAGO GREEN. To make sure we do not present a conflict of interest with the additional services we provided, we incorporated IMAGLO GREEN, LLC to address the LED market and LMS advancements under new umbrella. We want to establish the following service offering under newly formed IMAGLO GREEN, LLC.s

- **IMAGLO Solar LED DUE** by AIR 4/11/2019 (This is the first 100 Solar LED Prototypes we sent to investors for March 2019 presentation with 1,900 more already manufactured sailing on the ocean.)
- **IMAGLO 15W LED** an existing product manufactured by IMAGO GREEN, LLC (This is 100W LED we have given example of at NJIT EDC)
- **IMAGLO Home Energy Kits** an innovative way to market all IMAGLO and IMAFLO products in one package
- **IMAGLO with E.S.T.E.A.M** an online LMS with green job awareness, licensing and certification course(s) (Technology we requested help from EDC in executive summary to establish pay per course online training.)

These moves done in unison allows us to grow all of our associated organizations through the New Jersey Institute of Technology network and IMAGO GREEN's established NYC MBE certification. Our NJIT office was established in February of 2018 in suite 219 at Warren St Location and we hope to expand in 2019. The EDC center is structured to help businesses we want to establish under newly formed IMAGLO GREEN, LLC.

As a solution to our current needs for desired growth, we truly believe this proposed commercialization innovation investment partnership would bring forth consistent profitability. As discussed we would like to make a presentation to the Angel Fund. The executive summary provided is the initial company data sent to



Mr. Jerry Creighton when the EDC staff first interviewed us. We hope to be able to partner with NJIT EDC center to commercialize our innovations. We have a track record to show our goods and services have been used to do over 3000 energy audits and or assessments in the Commonwealth of Virginia, North Carolina. Our team worked on this presentation letter based on guidelines submitted and feedback suggested to us by EDC staff. We have signed lease renewal for 2019. As discussed we have gotten our field team back on focused on new product launch as we closed out AEP Take Charge Home Assessment services in Virginia on December 14th, 2018. Thanks for all your help and support.

Our 2019 goal is to have university resources assist in doing business development consulting for our established and planned organizations. We offer 20% profits for all business developed as result of our joint efforts in launching of IMAGLO GREEN, LLC. We request that Angel Fund help with:

1. 600,000.00 USD commercialization investment for 20% ownership of IMAGLO GREEN, LLC
2. A university team to help first with patenting the Solar LED for the US Market first, and then with patent processing of multiple LED innovations designed by our team and future developed resources.
3. 8a certification assistance for our organizations

We request that on new projects NJIT help develop implementation process for 20% offered and once those projects become contracted services we need to have on going consulting agreement in place for 20% offered to show ongoing project participation

Timeline of Execution

1. \$600,000.00 USD to IMAGLO GREEN, LLC to be used as working capital to ensure launch 3/24/19
2. Pick Up 1,900 IMAGLO Lights – 7w SOLAR LED from Port Newark April 2019. This allow our new Home Energy Kits to be commercialization Ready by 4/31/2019 LED product launch available online.

Sincerely,

Corey P. Coleman, LEED® AP

IMAGO GREEN, LLC / Owner – Managing Member



IMAGLO MANAGEMENT TEAM

- Resumes of Managers Attached* -

1. Corey P. Coleman, LEED AP, Executive	LEAD Abatement Project Planner & Supervisor LED Consultant, WIOA & AAA Driver Instructor
2. Shirley P. Coleman, Executive Admin	Bookkeeper, Bank Loan officer, Call Center Manager and VA Sworn in Notary Public
3. Jernaya R. Coleman Ed.D. Greater Results	Doctorate of education with masters in curriculum development. 15 years teaching expertise K-12 Licensed Admin, DMV Driving Instructor, and Advanced Manufacturing Career Coach for colleges
4. Lakisha Leeks, BrandNu Career Services	Business Development Management, Energy and Efficiency Program Sourcing and LMS Manager
5. Executive Associates	Edward Waller III, William Barnes, Nyree Perry, Charon and Quentin Williamson (NJ/NY MBE Team)

BUSINESS PARTNERSHIPS

1. Dr. Joel Freeman - (410) 991 – 9718	Founder of Freeman Institution, Chaplain of Washington Wizards (Business Consultant)
2. Bill Wales - (203) 366 – 1000	Founder of New Resources (Energy Supply Co.)
3. Mr. Banks at Sun Trust - (202) 719 – 5231	DC BRANCH MANAGER of M Street location.

MANUFACTURES

1. LED IMAGLO – Add Lux Electric	Manufacture produces LED products that are made in China
2. IMAFLO Aerators - Waxman Industries	Manufacture produces LEAD safe Aerator products that are made in China

NYC Small Business Services



(804) 253 - 5767

IMAGO GREEN

South Boston, VA
Washington, DC
Newark, NJ



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New Jersey Institute
of Technology
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IMAGO GREEN

(434) 222 - 4059



PO BOX 307
South Boston, VA 24592



www.coreypcoleman.com

Who is Corey P. Coleman, Sr.?

A human being that loves the air, water, and land made for man. We have to take a stand, So I ask if we can all join the mission, to Stand Up and Save the World. From the Lead Poisoning, the water contaminations, the soil erosions, the stormwater runoff, the heat island effect, all that connect us to a warming need to Go Green. I hope to bring a BIG solution, that sustains economic wealth.

COREY P. COLEMAN, SR. LEED AP



LEAD ENVIRONMENTAL PROJECT PLANNER/DESIGNER & SUPERVISOR

LICENSED IN STATE OF VIRGINIA AND NEW JERSEY AS LEAD PROJECT PLANNER & SUPERVISOR SINCE 2003. RESPONSIBLE FOR PROJECT DESIGN OF NYC MTA SUBWAY STATION LEAD ABATEMENT PLANS. IN 2004, LEAD SUPERVISOR AT VA CAPITAL SQ. RENOV. Accredited



LEED GREEN JOB MANAGEMENT, ENVIRONMENTAL ASSESSMENTS & ONLINE MEASURABLE REPORTING

LEED AP SINCE MARCH 2019. CREATED WIOA APPROVED GREEN JOBS TRAINING PROGRAM THAT INCLUDED BOTH LEED GA & AP ACCREDITATIONS. LEAD CONTRACTOR TEAM OF EFFICIENCY LED INSTALLERS FOR UTILITIES.



GREEN PRODUCT DEVELOPER & ONLINE E-COMMERCE WEBMASTER



www.imaglogreen.com



List of Products:

1. IMAGLO 15w LED
2. IMAGLO Solar LED
3. IMAGLO Kits

List of Services:

1. LEED - Environmental & Energy Audits
2. LEAD - Project Planner
3. LED - IMAGLO Brander

IMAGO

804.253.5767

WATCH US ON:



The mission is to save water, save energy, save money and hopefully Save the World for my Junior.



Corey P. Coleman, LEED AP

Bachelor of Business Administration *Averett University* Danville, VA *Graduate-3.3GPA*

CERTIFICATIONS / LICENSURE

2003	Lead Abatement Supervisor/Project Designer	<i>Dept. Professional & Occupational Regulation</i>
2008	LEED Accredited Professional	<i>United States Green Building Council</i>
2009	Virginia Contractor – (AES & LAC)	<i>Dept. Professional & Occupational Regulation</i>

EXPERIENCE

Licensed Contractor

IMAGO GREEN, LLC

Virginia Licensed contractor specializing in solar alternative energy (AES) and environmental lead abatement (LAC) services. Developed invoice system with email and call follow-up standards, to collect payment for all products and services for company.

WIOA Training Coordinator

Curriculum developer of green jobs training programs to assist dislocated workers achieve certification and employment. Established payment system with workforce agencies to receive payment for students trained.

LEED AP Consultant

Henrico WIA Transition Center

Worked directly with area workforce investment board to facilitate custom training for development of LEED Accredited Professionals in capital region. Coordinated AP training with actual Staten Island Winery Project – Conceptual Design Services and created bi-weekly invoices to collect payment for work done.

Senior Computer Aided Designer

Syska Hennessey Group

Provided support with design, training, and Villa Park Critical Facility weekly energy audits. 2N+1 Tier II Site Clearance.

Lead Abatement Supervisor

Worcester Einbrant

Supervisor of Lead Abatement work done at Virginia Capitol Financial Building during 2003 Capitol Square.

Computer Aided Design Technician

Louis Berger Group

Designed construction documents for all New York City Transit Authority (MTA) subway and bus stations.



Shirley P. Coleman

Experience:

Customer Service Call Center Professional	TelVista, Danville, VA	08/05 to 06/12
On Call Substitute Teacher	Halifax County Public School System	12/03 to 08/05
Bookkeeper	Southside Foods, South Boston, VA	06/89 to 03/03

Worked many positions within company: Receptionist/Accounting Clerk/ Secretary/Computer Operator

- Maintained Books for three Corporations, Local, State and Federal Reports, Payroll, Bank Deposits, Bank Reconciliations, Human Resource, Insurance Reports, Monitored Worker's Compensation Activity, Maintained Personal and Property Taxes, Licenses and Certificates to operate Business, Payroll Taxes, Weekly, Monthly, Quarterly and Yearly Reports.

Consumer Credit Line Department	First Fidelity Bank, Newark, N. J.	1985 to 1988
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- Supervised, Trained and Delegated Responsibilities, Reviewed and Approved Accounting Entries and Cashiers Checks. Heavy customer contact for Homeowners Credit Lines.

Reconciled monthly statements, Established and maintained Personal Credit Lines. Given personal computer data security clearance for online maintenance

Administrative Assistant	Kay Springs Manufacturing Co., Newark, N. J.	1981 to 1985
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- Contacted and scheduled interviews with Suppliers, Reconcile Monthly Bank Statements, Account Payables, Sales Representation Reports, Stock Status Reports, Daily Control of Stocks Reports, Data Maintenance, Pricing and Problem Solver.

Education:

2005 - 2010 Unique Bible Institute - Biblical Study/Research – South Boston, VA

1999 - 2000 Aeon Bible College – Ministerial Introduction – Indianapolis, IN

1984 – 1988 Bloomfield College – Bachelor of Science Business Admin. – Bloomfield, N.J.

1974 – 1975 ECPI – Computer Programming, Data Process, Case Study – E. O., N.J.

- **Notary Public for the Commonwealth at Large** – Commission Expires June 30, 2021 *



Dr. Jernaya R. Coleman

2016	Doctor of Education Degree	<i>Virginia State University</i>
	<i>Educational Administration & Supervision</i>	Petersburg, VA
2012	Master of Education Degree	<i>Averett University</i>
	<i>Curriculum and Instruction</i>	Danville, VA
2003	Bachelor of Science Degree	<i>Virginia Commonwealth University</i>
	<i>Health, Physical Education, and Exercise Science</i>	Richmond, VA

CERTIFICATIONS / LICENSURE

Postgraduate Professional License	<i>Virginia</i>
<i>Department of Education</i>	License Number: PGP-0666089
<i>Administration & Supervision, Health & Physical Education, and Driver Education</i>	
Career Coach Certification	<i>Virginia Community College System</i>
Career Pathways Leadership Certification	<i>National Career Pathways Network</i>

EXPERIENCE

Health, Physical Education, and Driver Education Teacher	<i>Fairfax County Public Schools</i>
Substitute Administrator	
Differentiated instruction to meet the needs of a diverse population of 10 th grade students and served as a substitute administrator.	
High School Career Coach / Advanced Manufacturing Career Coach	<i>Danville Community College</i>
Provided college/career planning activities and career assessments, while utilizing a case-management system to capture data.	
Leadership Intern with the Superintendent / Physical Education Teacher	<i>Petersburg Public Schools</i>
Worked directly with the Superintendent of PPS on district initiatives and conducted quantitative research on year round schools.	
College Access Program Manager	<i>Project Discovery – CAPUP</i>
Provided programs pertaining to higher education, career guidance, SAT preparation, college applications, scholarships, and FAFSA for underserved populations.	
Director of Education	<i>1 Kool Driving School</i>
Developed curriculum and lesson plans for classroom and behind the wheel instruction for driver education, serving teenagers, adults, international citizens, and individuals with learning disabilities.	



Lakisha Leeks

Director (December 2018-Present) BrandNU Career Services, Newport News, VA

- BrandNU provides career branding services to professionals seeking to make a change in their career through resumes and power statement creation, E-Courses and One on One career coaching.

Staffing Consultant (February 2018-December 2018) APPLEONE EMPLOYMENT SERVICES, Newport News, VA

- Recruit, evaluate and place qualified professional job seekers to client's specific job requirements growing client base with 4 new customers, achieving 120% of goal in first 90 days.

Career Services Coordinator (January 2017-February 2018) CENTURA COLLEGE, Newport News, VA

- Developed and maintained partnerships with 30 local, regional and national employers, and workforce development centers to proactively recommend students for career open opportunities.

Senior Business Development Representative (August 2012 - August 2016) LOCKHEED MARTIN, Rockville, MD

- Developed million-dollar incentive project for a billion dollar new construction luxury resort, including lighting projects, mechanical, CHP, VFD, collaborating with MEP firms, general contractors and the owners. Responsible for generating new and repeat business for the PEPCO Commercial & Industrial Utility Program. Received Lockheed Martin and White House Presidents Volunteer Award.

Account Executive & Representative (Mar 2004 - Aug 2012) JOHNSON CONTROLS INC, Capital Heights, MD

- Secured Planned Service Agreement totaling 1.5 million from D.C Public Schools, which received the top performance award throughout the entire country. Recognized as Top Performing Sales Persons

Education Specialist, DOL Weatherization Program (Jan 2011-Aug 2012) THOMAS NELSON CC, Hampton, VA

Responsible for developing written tests, ordering materials, conducting informational sessions and recruiting participants into the Workforce Development Weatherization Grant Program. Scheduled meetings and consulted with individuals one on one to learn their desired outcomes and explained the process of the training program.

Education

The George Washington University, Washington DC Masters, Engineering Management, 2013	Morgan State University, Baltimore, MD Bachelors of Science, Business Management 2004
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'IMAGLO' PRODUCTS – For Immediate Commercialization

- Single Page Attachment* for all associated Products/Services 1. LED 2. LEAD 3. LEED -

1. <u>Solar LED</u> for 2019 Launch (New)	This product is already in high demand in South Africa/Ghana/PR
2. <u>15W LED</u> Existing Product Placed in Home	This product has superior quality and is extremely bright
3. <u>IMAFLO</u> coming soon via Waxman Industries (Aerators)	Product line can be promoted as water saving and lead safe
4. <u>Home Energy Saving Kits</u> Combo of Products listed above (Kit system allows for custom boxes for school teams & clubs.	Innovative means to sale all three products in many marketable kits
5. <u>Online LMS with Green Job, Certification, Licensing, Exam Prep, and Career Exploration Professional Courses +</u>	Product we came to NJIT to develop and now we are ready to produce.

Who is target Market	1. USA (National)	2. International	-Ads online to sales
1. Solar LED	2. IMAGLO LED	3. Kits	4. LMS Courses
5. Future Products 'Coming Soon'			
-Trade Shows Appearances and Direct Potential Client outreach			IMAGLO

What are targets Sales? 1. Online 2. Direct sales to: Utilities, Housing Authorities, Property Management Team, Electric residential customer, Off Grid Businesses, Natural Disaster Survivors			
-Fundraiser sales force created by giving school opportunities to raise money for teams, Clubs, etc.			
\$0.25	\$1,000 per	4,000 POTENTIAL CUSTOMER	
Per click	week=	x 0.03	120 SALES@\$20min
Or view	4,000 dedicated views	120 Sales	\$2400 - \$1,000 = Minimum \$1400 Profit WEEK
<i>Online Ads Formula @ 0.03 Conversion</i>			
TV Show to Promote Products on Sinclair Broad-casting to generate sales internationally via paid programing. 1.Call Center Sales 2. Online Sales 3. Branding of LEAD & LEED WIOA Programs			



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SAVES ENERGY
LED Light Bulb

IMAGLO

www.imaglogreen.com

Home Energy Savings Kit

Option 1

(8) 15W LED
(2) SOLAR LED
(3) Aerators

IMAGLO

IMAGLO PRODUCT ORDER FORM

IMAGLO 7W SOLAR LED



7 watt
Where there is sun... **IMAGLO**

60W SOLAR LED

10,000 Hours +

SOLAR PANELS RECHARGE BUILT-IN BATTERY FOR GRID-FREE LED LIGHTING.



SOLAR LED EMERGENCY - Light Bulb

New! Innovative Solar Grid-Free and Emergency Bulb. Solar panels recharge LED by SUN!!!

Item ID	Quantity	Item Price	Unit Price	Order Quantity
SL7W-001	10	\$9.99	\$99.90	
SL7W-002	12	\$9.99	\$119.90	
SL7W-003	100	\$8.99	\$899.00	
SL7W-004	1000	\$7.99	\$7,990.00	
SL7W-005	10000	\$6.99	\$69,900.00	
SL7W-006	100000	\$5.99	\$599,000.00	
SL7W-007	1000000	\$4.88	\$4,880,000.00	



Option 2

(8) 15W LED
(4) SOLAR LED



Option 3

(6) 15W LED
(6) SOLAR LED



Option 4

(12) SOLAR LED

IMAGLO 15W LED

The bright 100w LED that shines soft white light around your residential, commercial, or industrial spaces.



Item ID	Quantity	Item Price	Unit Price	Order Quantity
L15W-001	10	\$4.50	\$45.00	
L15W-002	12	\$4.50	\$54.00	
L15W-003	100	\$3.50	\$350.00	
L15W-004	1000	\$2.99	\$2,990.00	
L15W-005	10000	\$2.75	\$27,500.00	
L15W-006	100000	\$2.50	\$250,000.00	
L15W-007	1000000	\$2.25	\$2,250,000.00	

IMAGLO KITS

Save Water and Energy!

Item ID	Unit Price	Order Quantity
KIT-1	\$64.99	
KIT-2	\$84.99	
KIT-3	\$99.99	
KIT-4	\$119.99	

DATE	SALESPERSON	CUSTOMER ORDER NO.
<input type="checkbox"/> Cash	<input type="checkbox"/> C.O.D.	
<input type="checkbox"/> Charge	<input type="checkbox"/> Credit Card	

Quantity	Item No.	Description	Unit Price	Amount
1				
2				
3				
4				

ALL RETURNS MUST BE ACCOMPANIED BY THIS RECEIPT.

TOTAL

Thank You

804.253.5767

WATCH US ON:
YouTube



IMAGLO

Using LED Lights will help you to conserve energy and keep the money you saved on your bills.



LEAD-SAFE WATER PROGRAM



www.imagogreen.org



ENVIRONMENTAL & ENERGY GREEN JOB TRAINING

I. TRAIN LOCAL WORKFORCE IN: LEAD & LEED

Program Option	Workforce Training for City Residents
LEAD SAFE H2O - 1	100
LEAD SAFE H2O - 2	80
LEAD SAFE H2O - 3	60
LEAD SAFE H2O - 4	30
LEAD SAFE H2O - 5	15



LEAD EPA WORKER & LEED GA/PRO GREEN JOB CREATION PROGRAM

II. DEPLOY TRAINED ENVIRONMENTAL TEAM ASAP!

Program Option	Workforce Self-Employed (1099)	Full Time
LEAD SAFE H2O - 1	40	12
LEAD SAFE H2O - 2	30	10
LEAD SAFE H2O - 3	24	8
LEAD SAFE H2O - 4	12	4
LEAD SAFE H2O - 5	6	2



GREEN JOB MANAGEMENT, ENVIRONMENTAL ASSESSMENT ONLINE MEASURABLE REPORTING

III. TEAM OF INSTALLERS CHANGE FILTERS & LEDs.

Program Option	Environmental Housing Assessments	Unit Price	Program Cost
LEAD SAFE H2O - 1	20,000	\$300.00	\$6,000,000.00
LEAD SAFE H2O - 2	16,000	\$325.00	\$5,200,000.00
LEAD SAFE H2O - 3	12,000	\$350.00	\$4,200,000.00
LEAD SAFE H2O - 4	6,000	\$375.00	\$2,250,000.00
LEAD SAFE H2O - 5	3,000	\$400.00	\$1,200,000.00



PROJECT ENERGY AND WATER SAVINGS FOR TOTAL RETURN ON INVESTMENT

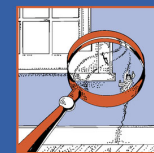
IV. PROGRAM OUTCOMES THAT PROVIDE: - EMPLOYMENT OPPORTUNITIES - RESOURCES - MUNICIPAL WATER & ELECTRICITY SAVINGS

Program Option	Energy Savings	Water Savings	2 Year Program - ROI	2.5 Year ROI
LEAD SAFE H2O - 1	20,000,000 x \$0.15	\$407,700.00	\$6,815,400.00	Exceeded
LEAD SAFE H2O - 2	16,000,000 x \$0.15	\$326,160.00	\$5,452,320.00	Exceeded
LEAD SAFE H2O - 3	12,000,000 x \$0.15	\$244,620.00	ROI @ 90%	\$5,111,550.00
LEAD SAFE H2O - 4	6,000,000 x \$0.15	\$122,310.00	ROI @ 90%	\$2,555,775.00
LEAD SAFE H2O - 5	3,000,000 x \$0.15	\$61,155.00	ROI @ 90%	\$1,277,887.50
	1000 kWh per Unit	(2) 748 Gal. per Unit	Water Rate: \$4.53 per 1,000 gal	
	chooseenergy.com/electricity-rates-by-state/ VA \$0.11 NJ \$0.15 NY \$0.17 CT \$0.2	\$4.53 + \$9.09 x 1.5	Sewer Rate: \$9.09 per 1,000 gal	

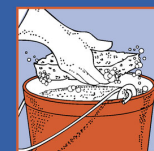
HEALTH & SAFETY



1. TRAIN WORKFORCE
2. DO ENERGY/ LEAD ENVIRONMENTAL ASSESSMENTS.
3. SAVE ENERGY WITH LEDs & SAVE WATER WITH AERATORS.
4. MAKE POSITIVE \$\$\$ ECONOMIC IMPACT.



**Protect
Your
Family
From
Lead In
Your
Home**



EPA United States
Environmental
Protection Agency
United States
Consumer Product
Safety Commission
United States
Department of Housing
and Urban Development



**How
Much
Lead?**





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LEED

LEADERSHIP IN ENERGY & ENVIRONMENTAL DESIGN

www.imagogreen.com



GREEN BUILDING SERVICES

I. REAL ESTATE PRE-DEVELOPMENT - PROJECT PLANNER (OWNER REPRESENTATION)



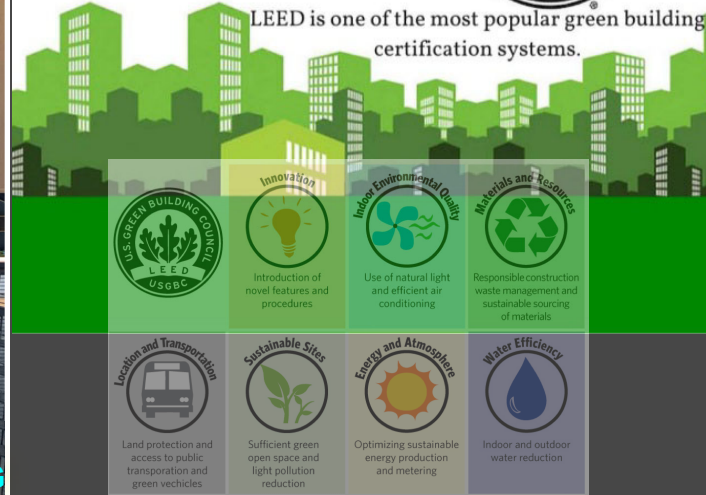
II. CONCEPTUAL PROPERTY DESIGN (CADD - CONSTRUCTION DWGs)

III. FUTURE BUILD - MODEL MAKING

WHAT IS LEED?



LEED is one of the most popular green building certification systems.



LEED GA & GPRO TRAINING

I. LEED GA, LEED G PRO Training



USGBC accreditation helps local workforce excel. This training is the first step toward a green job. Terms change, the focus for sustainability will not shift away from LEED standards anytime soon. Government funded buildings are still being built using the LEED rating system and the green building summitt has been in session, even through recession. The LEED trainings will expose students to many opportunities in the sustainability field. Determining the best direction for your career journey, will require awareness of which direction to continue....

URBAN GREEN | GPRO



LEED ACCREDITED (AP) CAREER PATH COACHING

I. To be a LEED AP is a journey. First the student must learn all about green building and take a course to enable eligibility for Green Associates Exam. Pass that and now you ready for some real LEED project experience so you participate in the LEED building certification process. Now that you have some project experience on a registered LEED project, you maybe eligible for the AP exam.

With all these step needed to be a LEED AP, I believe college courses should be given to Architectural & Engineering Students while in college that help student gain degree & LEED AP.



IMAGO

804.253.5767

WATCH US ON:



IMAGO GREEN

The mission is to develop a workforce that realizes the benefits of green building innovations.



ROI via 20% Profit Share

- TERM SHEET -

\$572,800.00 Year 1 (Inventory & Advertising Build Up for Launch)

\$1,292,800.00 | ROI = \$258,560 Year 2

\$1,939,800.00 | ROI = \$387,960 Year 3

\$646,520 ROI in 3 years min.

HOW Projections for ROI turn into profits earned:

SOLAR LED 1. $4000 \times 52 = \$208,000$

IMAGLO 2. $1400 \times 52 = \$72,800$

1 year **\$572,800**

Direct/Fwd. 3. $1000 \times 52 = \$52,000$

Kits 4. $20,000 \times 12 = \$240,000$

2 years **\$1,292,800**

LMS 5. After 12 months development 2020 Launch Date – 2019 content generation

\$10_____ \$10 per month is for exclusive membership/enrollment from 10,000 Subscribers
per class_____ per month access allow brings \$6 in profit monthly or **\$60,000 monthly**

What We Will Earn in Profitability with Projection outlined above:

Year 1 \$572,800 (\$114,550) | Year 2 \$1,292,800 (\$258,560) | [x1.5] Year 3 \$1,939,200 (\$387,840)

Initial Investment Disbursement

\$600,000.00 as ACH wire transfer to SunTrust Business Account. No Later than 3/15/2019

(P/s) As a final conclusion we plan on using this investment to give IMAGLO GREEN, LLC an initial evaluation value of \$3,000,000.00 USD. The Angel Investors will receive 20% of IMAGLO GREEN, LLC stock as company ownership. First ROI – 20% 3 Year Payback– 4/2022

Corey P. Coleman, IMAGLO GREEN, LLC / Owner – Managing Member