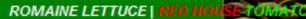


FISH FARMING TILAPIA





TWO YEAR RETURN OF INVESTMENT (ROI)

FIVE YEAR RESIDUAL INCOME PLAN



A COST EFFECTIVE PLAN DEVELOPED BY: IMAGO GREEN TO GIVE INVESTOR AN OPPORTUNITY TO GROW WEALTH BY HELPING A LOCAL BUSINESS GROW. OUR GOAL IS TO DEVELOP A BETTER WAY TO ENACT POSITIVE CHANGE FOR OURSELVES AND OUR COMMUNITY. FISH SALES IS OUR FAMILY BUSINESS.





INTRODUCTION Page 1



FISH FARMING TILAPIA



PRESENTED BY: AL "BREELOVE" FORD

- 100,000 square foot facility on 2.5 acres can produce 4,000,000 pounds of tilapia per year.

How many pounds of cattle can be produced on 2.5 acres? 10,000 pounds per year

 Tilapia is 5th most popular seafood in US. The average US citizen eats 16.5 pounds of fish per year. 4,950,000,000 lbs

80% of seafood in the US is imported. Compared to 10% red meat imports.

Will fish farming work in Southside Virginia?

Blue Ridge Aquaculture is largest fish farmer in US and they are located in Martinsville, Virginia.

WE WANT TO GROW OUR FISH BUSINESS TO TAKE ADVANCE OF THE WHOLESALE FRESH FISH AND PRODUCE MARKETS.



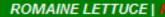




FISH FARMING FACTS



FISH FARMING TILAPIA





Storage and fresh water enters the system at the reservoir tank. The water is then pumped to the two fish culture tanks. The water level in the culture tanks is controlled by the external stand pipe that delivers the discharge or used water to the reservoir tank. Discharge water in the reservoir tank is pump to the sandfilter for removal of suspended solids and then delivered to the aerator and oxygenator to add oxygen or remove carbon dioxide or delivered to the biofilter for the nitrification process. Treated water from the biofilter is delivered back to the reservoir for recirculation.











GREEN HOUSE FISH FARMING





PRESENTED BY: AL "BREELOVE" FORD





SOLAR THERMAL SYSTEM USED TO HEAT WATER TO 85 DEGREES.

SOLAR PV USED TO SUPPLY ELECTRICITY TO PUMPS AND EQUIPMENT.







FISH FARMING TILAPIA





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INVESTMENT NEEDED TO DEVELOP GREEN HOUSE FISH FARM IN SOUTH BOSTON, VIRGINIA IS 1,000,000.00 (FOR 40% OWNERSHIP):

Component	Size/model	Capacity	Quantity
Culture tanks	Circular, 3.6 m0 x 1.5 m height	15,0001	6
Culture tanks	Circular, 3.0 m⊕ x 1.5 m height	10,0001	6
	Circular, 2.2 m⊖ x 1.5 m height	5,5001	3
	Circular, 1.6 m0 x 1.2 m height	2,4001	5
Reservoir tanks	Circular, 1.4 m⊖ x 1.0 m height	1,5001	1
Sedimentation tanks	Circular, 0.3 m⊖ x 0.3 m height	201	6
Aerator and LHO	Cylinder, 50cm⊖ x 180cm height	19 desimeter3 air/sec	6
Oxygenator	Quad 40, SeQual Oxygenator	15 standard I o ² /min	2
Sandfilter	Triton TR 100, 80 kg sand substrate	$22 \text{ m}^3/\text{hr}$	6
Biofilter	Cylinder, 100 cm⊖ x 200 cm height	1.0-1.5 kg polystyrene microbead 4000-6000 m ³ specific surface area	6
	Pentair Pinnacle, 1.5 kWh motor	30 m ³ /hr or 8 l/sec	5
Pump	Pentair Pinnacle, 1.0 KWh motor	18 m3/hr or 5 l/sec	5 2 1
	Pentair Pinnacle, 0.5 kWh motor	15 m3/hr or 4 l/sec	1
Pipes 70 mm PVC, 8 orifice holes		6 l/sec	

WE NEED 1,000,000.00 TO EXPAND OPERATIONS FOR WHOLESALE FISH AND PRODUCE SALES.

INVEST TO RECEIVE 40% OF FISH FARM:

TILAPIA CAPACITY 500,000 LBS \$1.00 PER/LB

PRODUCE CAPACITY 2,000,000 LBS \$0.50 PER/LB

1,500,000.00 YEAR ONE CAPACITY

THIS ADDS UP TO \$1,000,000.00 PROFIT WITH 500,000.00 FOR YEAR TWO GROWTH AND OPERATIONAL COST. INVESTOR GETS 400,000 YEAR ONE, 400,000.00 YEAR TWO, WITH A PLAN IN PLACE TO DOUBLE CAPACITY OF PRODUCTION FOR YEAR THREE. YEAR THREE AND THEREAFTER INVESTOR WILL RECEIVE 800,000.00 PER YEAR. WE KNOW THIS PLAN WORKS BECAUSE ON AVERAGE EVERY US CITIZEN EATS 16.5 POUNDS OF FISH PER YEAR.





HOW INVESTOR CAN HELP
Page 5



FISH FARMING TILAPIA

ROMAINE LETTUCE | RED HOUSE TOWN TOE



YEAR

1

1,000,000.00 per INITIAL Budget	BUILGING	Staff/ Web Expenses *	Tech Services & Travel *	EQUIPMENT
Start-up	300,000.00 50,000 square foot green house with Solar PV, Solar Thermal, and Geothermal	150,000.00 (5) Full time Employees at 15.00 per hour	50,000.00 Fisheries Consultant	One time investment. For tanks pumps, and (RAS) recirculation aquaculture system
YEAR ONE PAYOUTS	INVESTOR	BREELOVE	IMAGO GREEN	OPERATING/ GROWTH FUND
1,5000,000.00	400,000.00	400,000.00	200,000.00	500,000.00 150k staff 50k consultant 300k expansion x2

500,000.00 + 1,000,000.00 1,500,000.00 (500,000 LBS OF TILIPIA AT \$1.00 PER LB) (2,000,000 LBS OF VETABLES AT \$0.50 PER LB)







FISH FARMING TILAPIA

ROMAINE LETTUCE | RED HOUSE TOMATOE



Y E A R

500,000.00 per INITIAL Budget	BUILGING	Staff/ Web Expenses *	Tech Services & Travel *	EQUIPMENT
Year Two Expansion	50,000 BUILDING SYSTEM ADDITIONS	150,000.00 (5) Full time Employees at 15.00 per hour	50,000.00 Fisheries Consultant	More equipment to expand to double production
YEAR TWO PAYOUTS	INVESTOR	BREELOVE	IMAGO GREEN	OPERATING/ GROWTH FUND
1,5000,000.00	400,000.00	400,000.00	200,000.00	500,000.00 150k staff 50k consultant 300k expansion x2

500,000.00 + 1,000,000.00 1,500,000.00 (500,000 LBS OF TILIPIA AT \$1.00 PER LB) (2,000,000 LBS OF VETABLES AT \$0.50 PER LB)





YEAR 2 Page 7



FISH FARMING TILAPIA

ROMAINE LETTUCE | RED HOUSE TOWN TOE



YEAR

3

500,000.00 per INITIAL Budget	BUILGING	Staff/ Web Expenses *	Tech Services & Travel *	EQUIPMENT
Year Three Expansion Finalization	50,000 BUILDING SYSTEM ADDITIONS (F)	150,000.00 (5) Full time Employees at 15.00 per hour	50,000.00 Fisheries Consultant	More equipment to expand to double production (FINAL)
YEAR THREE PAYOUTS	INVESTOR	BREELOVE	IMAGO GREEN	OPERATING/ GROWTH FUND
1,5000,000.00	400,000.00 20% ROI	400,000.00	200,000.00	500,000.00 300k staff 100k consultant 100k BLDG/EP (M)

500,000.00 + 1,000,000.00 1,500,000.00 (500,000 LBS OF TILIPIA AT \$1.00 PER LB) (2,000,000 LBS OF VETABLES AT \$0.50 PER LB)







FISH FARMING TILAPIA

ROMAINE LETTUCE | RED HOUSE TO MA TO



Y E A R

4

500,000.00 per INITIAL Budget	BUILGING	Staff/ Web Expenses *	Tech Services & Travel *	EQUIPMENT
Year Four Double Capacity	50,000 BUILDING SYSTEM Maintenance	300,000.00 (10) Full time Employees at 15.00 per hour	100,000.00 Fisheries Consultant	50,000.00 Equipment Maintenance and Repair
YEAR Four PAYOUTS	INVESTOR	BREELOVE	IMAGO GREEN	OPERATING/ GROWTH FUND
3,000,000.00	800,000.00 100% ROI	800,000.00	400,000.00	1,000,000.00 500k Initial Budget 500k New Site

1,000,000.00 (1,000,000 LBS OF TILIPIA AT \$1.00 PER LB) + 2,000,000.00 (2,000,000 LBS OF VETABLES AT \$0.50 PER LB) 3,000,000.00







FISH FARMING TILAPIA

ROMAINE LETTUCE | RED HOUSE TO MATOE



YEAR

5

500,000.00 per INITIAL Budget	BUILGING	Staff/ Web Expenses *	Tech Services & Travel *	EQUIPMENT
Year Five New Site (1M)	50,000 BUILDING SYSTEM Maintenance	300,000.00 (10) Full time Employees at 15.00 per hour	100,000.00 Fisheries Consultant	50,000.00 Equipment Maintenance and Repair
YEAR Five PAYOUTS	INVESTOR	BREELOVE	IMAGO GREEN	OPERATING/ GROWTH FUND
3,000,000.00	800,000.00 180% ROI & 2ND FARM FUNDED	800,000.00	400,000.00	1,000,000.00 500k Initial Budget 500k New Site Final

1,000,000.00 (1,000,000 LBS OF TILIPIA AT \$1.00 PER LB) + 2,000,000.00 (2,000,000 LBS OF VETABLES AT \$0.50 PER LB) 3,000,000.00







FISH FARMING TILAPIA





BY PARTNERING WITH ECONOMIC DEVELOPMENT AND LOCAL FARMERS STUDENTS CAN GAIN ACCESS TO HANDS-ON TRAINING WITHIN REAL APPLICATIONS THROUGH WORKFORCE INVESTMENT ACT (WIA). IMAGO GREEN CAN ALSO ASSIST IN DEVELOPING A GREEN JOBS HANDS-ON LAB AT THE FISH FARMING SITE TO TEACH AQUACULTURE AND HYDROPONICS TO PEOPLE INTERESTED IN FISH FARMING.

VOCATIONAL TRAINING WITH HANDS-ON EXERCISE IS THE BEST WAY FOR MOST STUDENTS TO LEARN.









HANDS-ON WORKFORGE TRAINING Page 11



FISH FARMING TILAPIA

ROMAINE LETTUCE | RED HOUSE TO MATO



PRESENTED BY: AL "BREELOVE" FORD



AL "BREELOVE" FORD

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FOR ADDITIONAL INFORMATION

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